



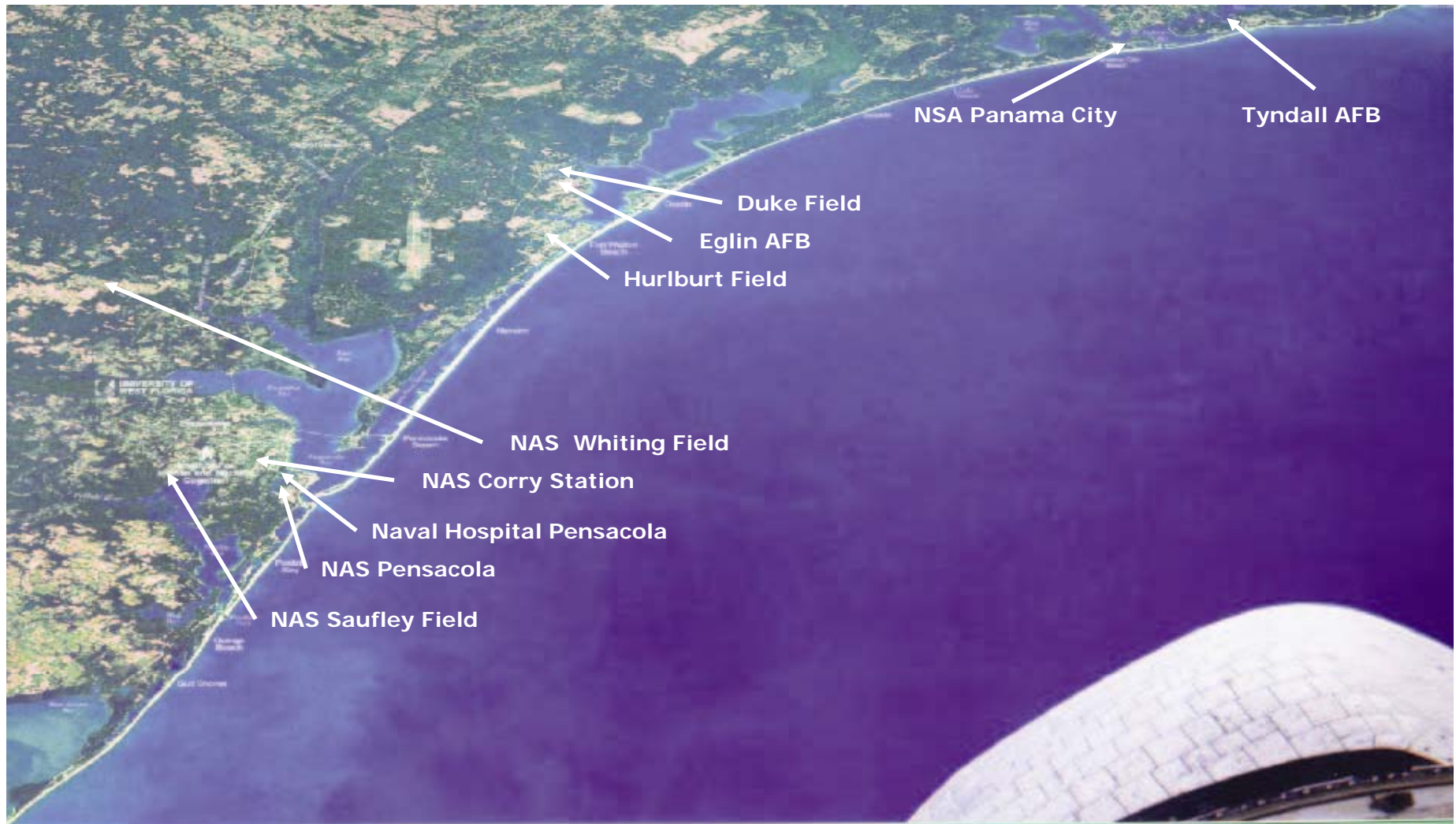
**ECONOMIC IMPACT OF
FLORIDA'S MILITARY PRESENCE**
Gulf of Mexico and the Military Mission Line
14 April 2010

Mr. Leon Walters, USN SES (Ret.)

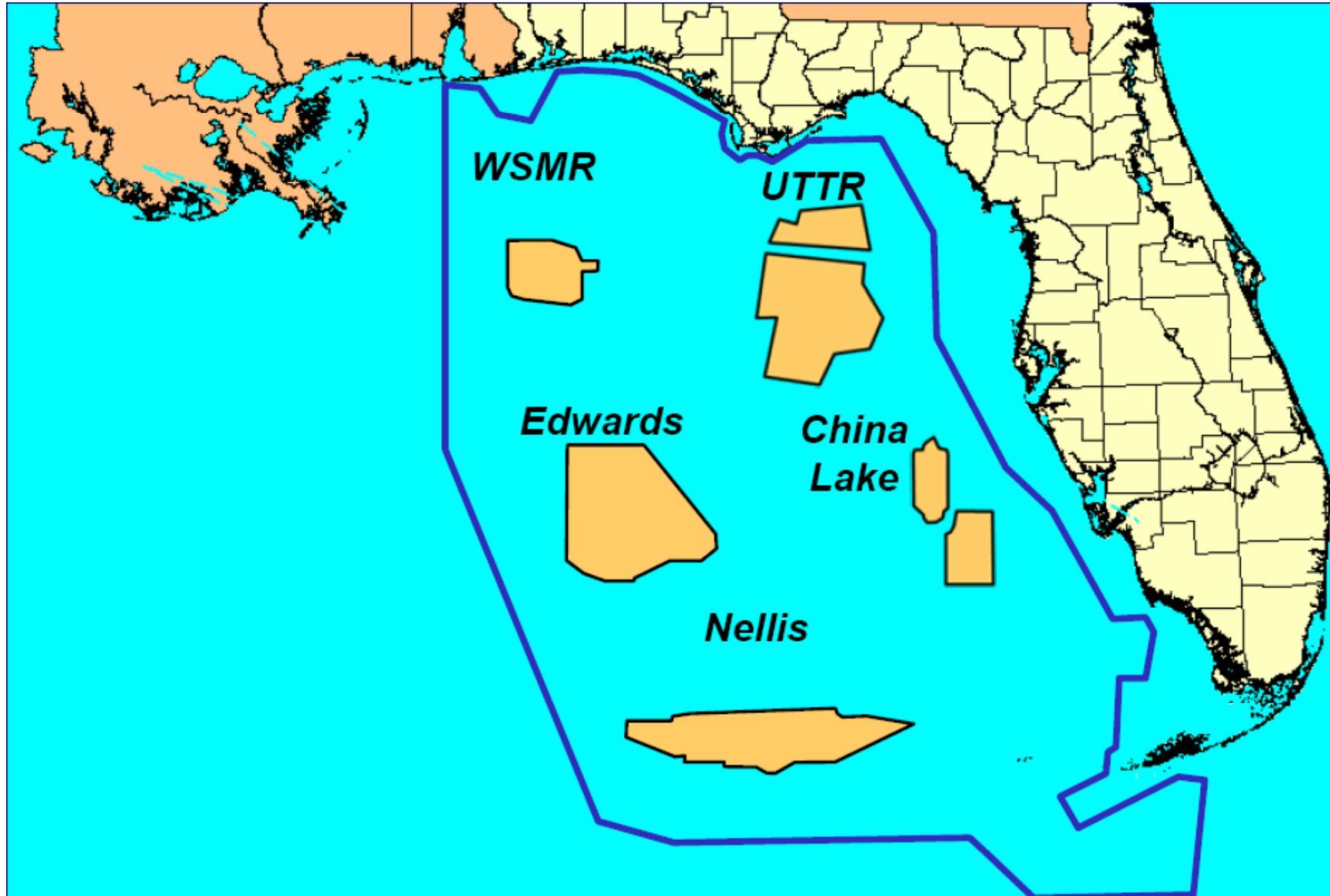
www.baydefense.org



Northwest Florida Defense Coalition



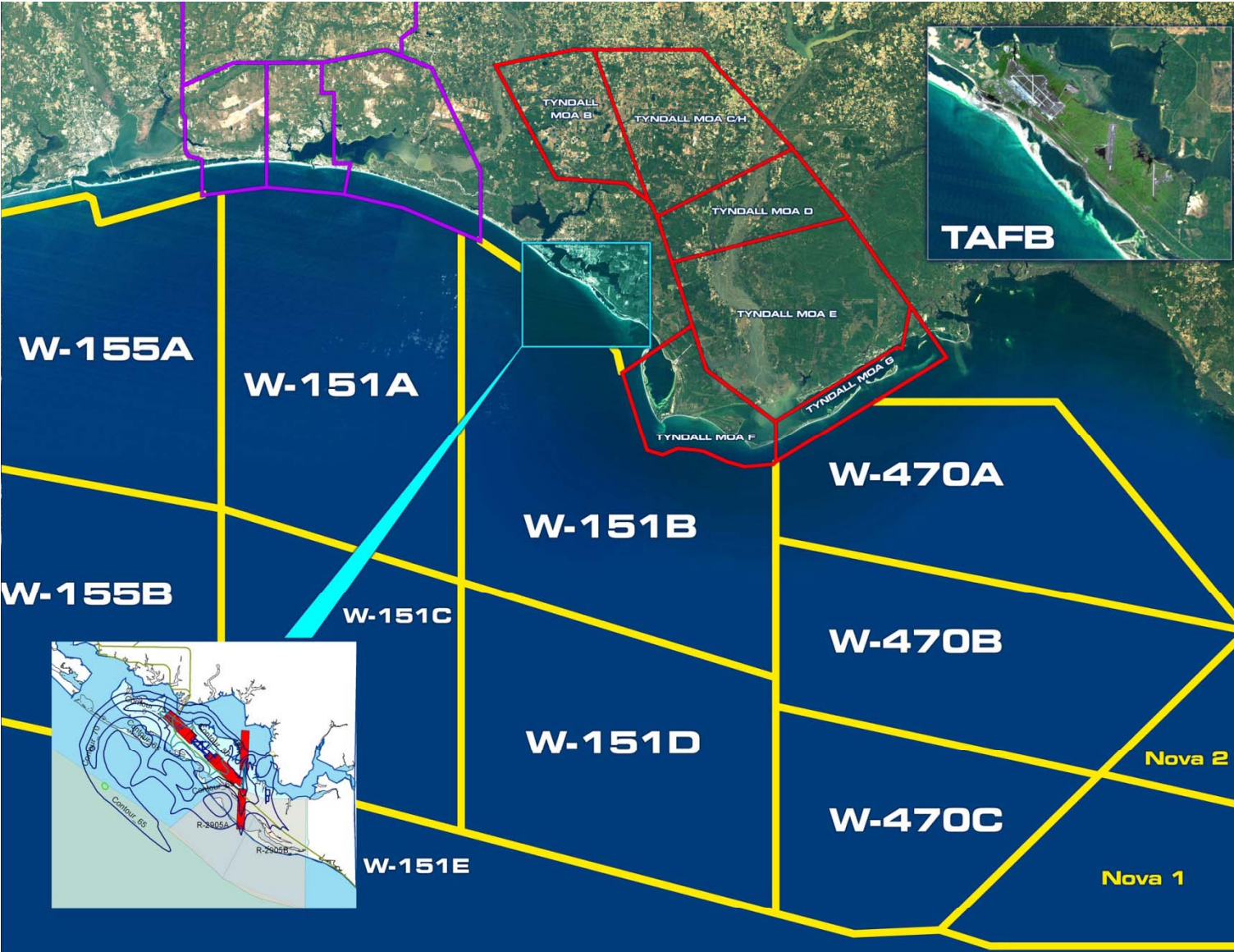
Gulf Range Complex



Utilization of Gulf Range



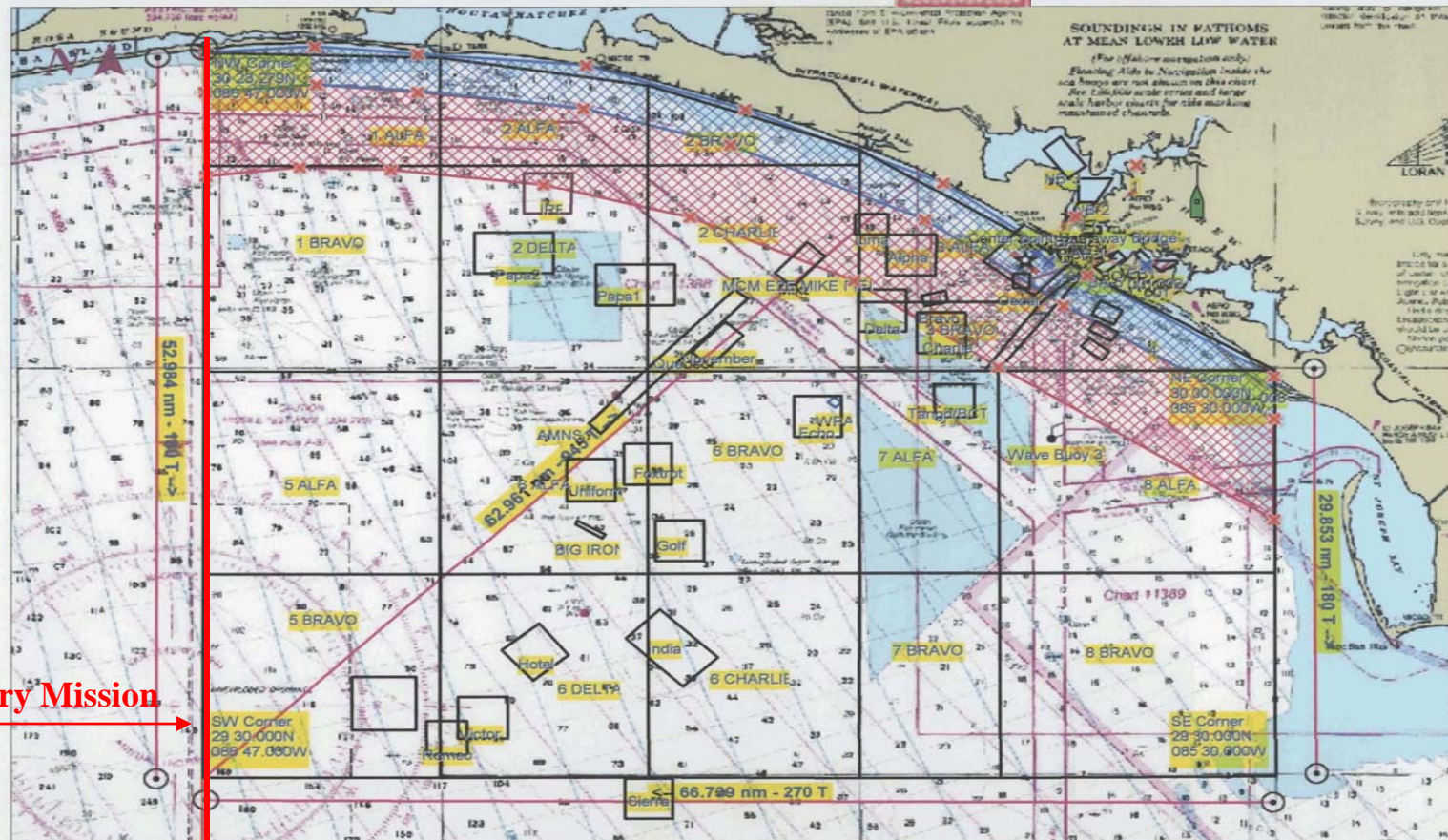
Joint Gulf Test Range Complex (NWFL)



Panama City Operations Area (Navy)

Florida West & Keys - Gulf of Mexico - 1 : 1,984,554
(NOAA Chart) Chart #00411 - Depth Units: Fathoms

NEAR COASTAL WATERS: 0-3nm
STATE WATERS: 3-10nm

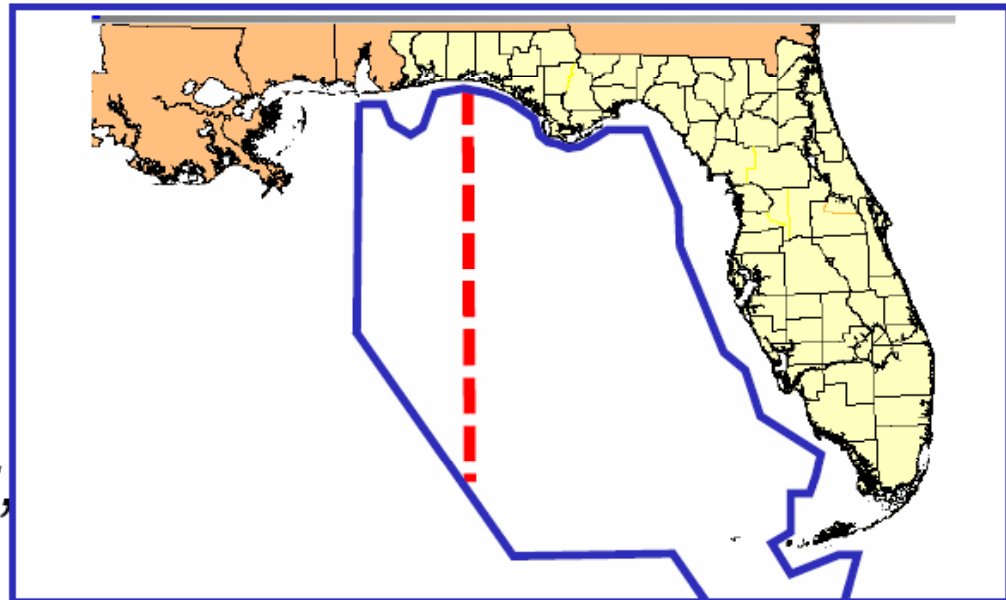


Military Mission
Line

SECDEF Letter to U.S. Senate (Nov 2005)

“In those areas east of the Military Mission Line, drilling structures... would be incompatible with military activities, such as missile flights, low-flying drone aircraft, weapons testing, and training.”

*Military Mission Line
86°-41' W*



Department of Defense in Florida / Northwest Florida (Haas Institute, UWF)

- Florida 2010 economic impact estimate \$59.5B, 732,000 jobs (46% in NWFL)

STATE / REGIONAL IMPACT

NWFL	35% regional output (\$17.5B, 220,000 jobs)
NEFL	18% regional output
CFL	5% regional output
SFL	3% regional output

IMPACT ON NWFL COUNTIES

Escambia	\$5.9B / 73,850 jobs
Santa Rosa	\$1.1B / 15,000 jobs
Okaloosa	\$7.2B / 86,630 jobs (73% of economic activity)
Bay	\$2.6B / 32,600 jobs

Conclusion

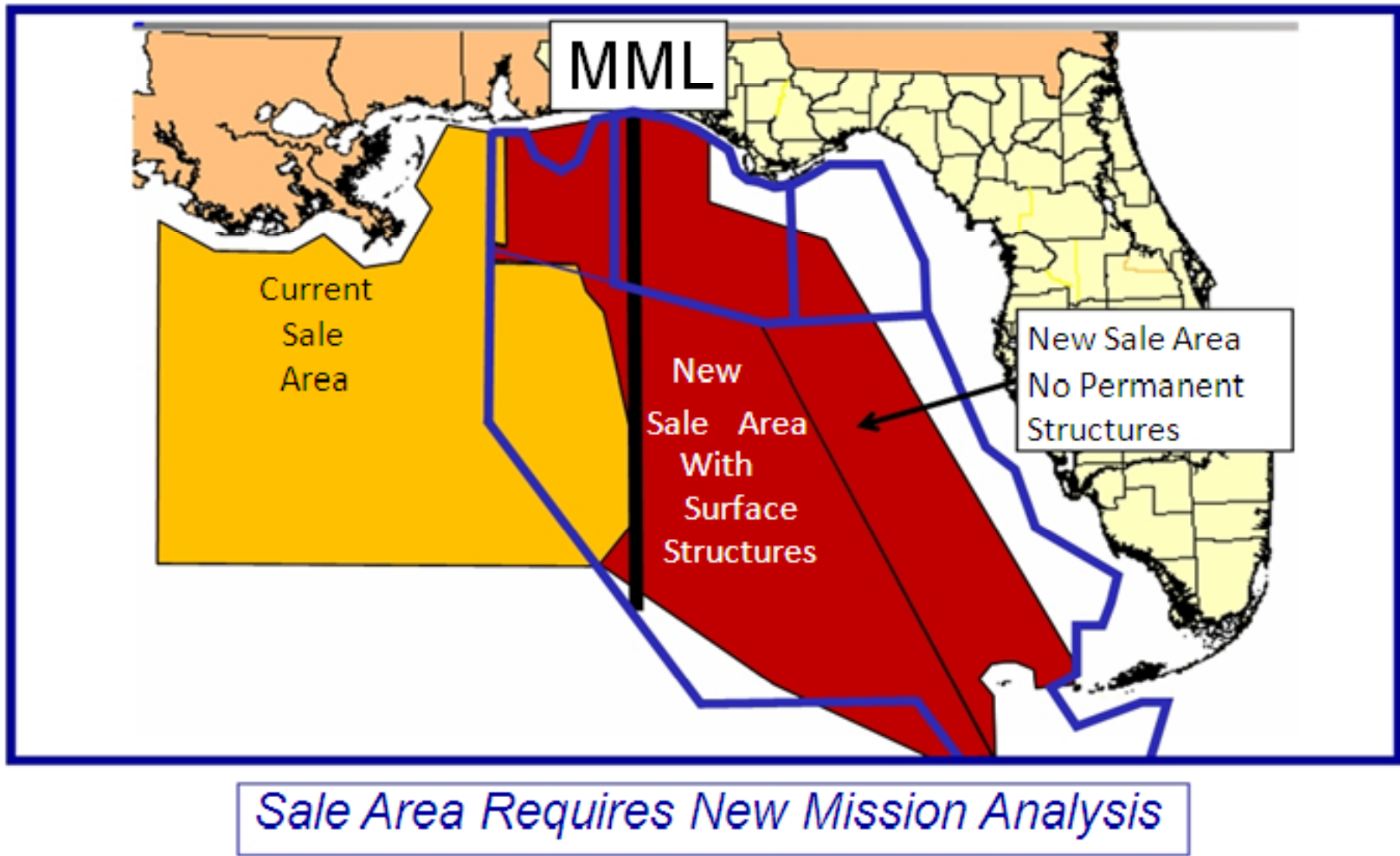
- Military extremely important to state economics, **vital to Northwest FL**
- Most missions of military in Northwest FL dependent upon Gulf Test Range defined as east of the Military Mission Line
- Must preserve national capability for large footprint weapons and training in the Gulf Test Range

- **OPTIONS for State Waters**
 - No oil drilling operations in State waters East of MML (86°41') - Status Quo
 - No drill zone in State waters East of MML (86°41') to longitude 84°22'

Requested Resolution

- The Florida Council on Military Base and Mission Support strongly recommends that the State Legislature establish an oil and gas drilling exclusion zone in strategically located State waters to ensure the protection of Florida and Federal recognized military ranges and access to those ranges. The Council urges the Legislature to permit no action that would encroach upon this exclusion zone. We further request that any proposed legislation that could impact military activity or Florida's military industry be fully coordinated with this committee.

MMS Draft Propose Program 2010-2015



**Additional
Backup**



Military Mission Line (86°41' W)



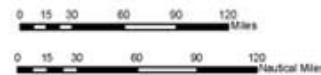
Department of the Interior Outer Continental Shelf Oil and Gas Strategy



- Total U.S. domestic production in 2007 was 1.85 Bbo and 24.59 Tcfg
- Total U.S. onshore production in 2007 was 1.24 Bbo and 21.10 Tcfg.
- Total U.S. offshore production in 2007 was 0.61 Bbo and 3.49 Tcfg.
- Total U.S. production from the Central and Western Gulf of Mexico in 2007 was 0.47 Bbo and 2.77 Tcfg.

- **Leasing in the Eastern Gulf of Mexico could increase total Gulf of Mexico production by 100 Million barrels Oil (to 19% higher than current levels) and .27 Tcf Gas (to 12% higher than current levels) in the year 2030.**

Bbo = Billion Barrels Oil
Tcfg = Trillion Cubic Feet Gas



The maritime boundaries and limits shown hereon, as well as the divisions between planning areas, are for initial planning purposes only and do not necessarily reflect the full extent of U.S. sovereign rights under international and domestic law.

Gulf Water Ranges (with depth contours)

